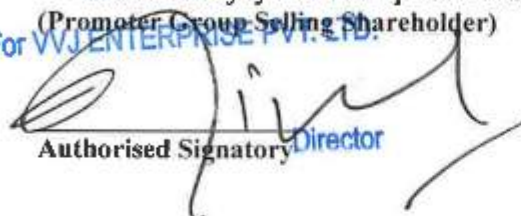


This signature page forms an integral part of the Share Escrow Agreement executed among the Company, Promoter Group Selling Shareholder and Share Escrow Agent in relation to the initial public offering of equity shares of Jindal Supreme (India) Limited.

IN WITNESS WHEREOF, this Share Escrow Agreement has been executed by the Parties or their duly authorized signatories as of the day and year written above.

*For and on behalf of VVJ Enterprise Private Limited
(Promoter Group Selling Shareholder)*

For VVJ ENTERPRISE PVT. LTD.

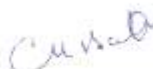

Authorized Signatory Director

[Remainder of the page intentionally left blank.]

This signature page forms an integral part of the Share Escrow Agreement executed among the Company, Promoter Group Selling Shareholder and Share Escrow Agent in relation to the initial public offering of equity shares of Jindal Supreme (India) Limited.

IN WITNESS WHEREOF, this Share Escrow Agreement has been executed by the Parties or their duly authorized signatories as of the day and year written above.

For and on behalf of **Bigshare Services Private Limited**

Babu Raphael
Dy. General Manager

[Remainder of the page intentionally left blank.]

APPENDIX A

Promoter Group Selling Shareholder:

Sr. No.	Name of Selling Shareholder	No. of Equity Shares Offered in the Offer for Sale / Amount	Date of Consent Letter
1.	VVJ Enterprise Private Limited	Up to 26,86,851 Equity Shares	November 15, 2025

ANNEXURE A

- 1) Blank Bid-Cum Application Form in relation to the Offer.
- 2) Certified copy of Prospectus in relation to the Offer.
- 3) Corporate action information form for allotment of shares in relation to the Offer.
- 4) Certified copy of board resolution, for allotment of shares in relation to the Offer.
- 5) Certified copy of shareholders resolution in relation to the Offer.
- 6) Confirmation letter for pari-passu shares with other shares.
- 7) Certified copies of in-principle/ listing approval from Stock Exchanges in relation to the Offer.
- 8) Certified copy of minutes of the meeting in relation to the Offer.
- 9) Certified copy of approved basis of allotment in relation to the Offer.
- 10) Certificate from the BRLM confirming relevant SEBI guidelines complied with in case of IPO.
- 11) Adhoc Report Summary validated by the RTA.
- 12) Corporate action fees, as applicable.
- 13) Any other documents required for completion of corporate action.

ANNEXURE B

Depository	:	Central Depository Services (I) Ltd.
Depository Participant	:	Choice Equity Broking Private Limited
Address of Depository Participant	:	1002, 10th Floor, Sumer Plaza, Marol Maroshi Road, Andheri East, 400099
DP ID	:	12066900
Client ID	:	14101811
Account Name	:	Jindal Supreme (India) Limited – OFS Escrow Account

For VVJ ENTERPRISE PVT. LTD.

Director

For JINDAL SUPREME INDIA LIMITED

Director



ANNEXURE C

DETAILS OF THE DEMAT ACCOUNT OF THE SELLING SHAREHOLDER

Name of the Selling Shareholder	Depository Participant	Depository Name	DP ID	Client ID/ Account Number	Account Holder Name
VVJ Enterprise Private Limited	Shri Parasram Holding Pvt Ltd	NSDL	IN302365	11451208	VVJ Enterprise Private Limited

For VVJ ENTERPRISE PVT. LTD.

Director



FOR VVJ ENTERPRISE PVT. LTD.

Director

ANNEXURE D

ON THE LETTERHEAD OF THE COMPANY

To,
The Selling Shareholder

Dear Sirs,

Sub: Transfer of the Offered Shares by the VVJ Enterprise Private Limited to the Escrow Demat Account

Pursuant to clause 3.1, please transfer 26,86,851 equity shares to the share escrow account.

Capitalized terms not defined herein shall have the meaning assigned to such terms in the Share Escrow Agreement, the Red Herring Prospectus and Prospectus.

Kindly acknowledge the receipt of this letter.

For and on behalf of Jindal Supreme (India) Limited
For JINDAL SUPREME INDIA LIMITED

Authorized Signatory

Director

Copy to: the BRLM

ANNEXURE E

ON THE LETTERHEAD OF THE SHARE ESCROW AGENT

To,
The Company
The Selling Shareholder

Dear Sirs,

Sub: Opening of the Escrow Demat Account for Equity Shares in relation to the initial public offering of Jindal Supreme (India) Limited

Pursuant to clause 2(i), please note that an Escrow Demat Account has been opened in terms of the provisions of the share escrow agreement dated [●], 2026 ("Share Escrow Agreement"), the details of which are as follows:

Depository	:	[●]
Depository Participant	:	[●]
Address of Depository Participant	:	[●]
DP ID	:	[●]
Client ID	:	[●]
Account Name	:	[●]

Capitalized terms not defined herein shall have the meaning assigned to such terms in the Share Escrow Agreement, the Red Herring Prospectus and Prospectus.

Kindly acknowledge the receipt of this letter.

For and on behalf of Bigshare Services Private Limited

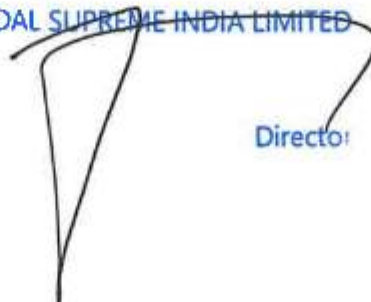
Authorized Signatory

Copy to: the BRLM

For VVJ ENTERPRISE PVT. LTD.


Director

For JINDAL SUPREME INDIA LIMITED


Director



ANNEXURE F

ON THE LETTERHEAD OF THE SHARE ESCROW AGENT

To,

The Company
The Selling Shareholder
The BRLM

Dear Sirs,

Sub: Transfer of Final Offered Shares to the Escrow Demat Account in relation to the initial public offering of Jindal Supreme (India) Limited

Pursuant to clause 3.1, please note that details of the Escrow Demat Account opened in terms of the provisions of the share escrow agreement dated [●], and the number of Final Offered Shares deposited therein are as follows:

Selling Shareholder	Demat Account Number	No. of Equity Shares transferred
Promoter Group Selling Shareholder		
VVJ Enterprises Private Limited	[●]	[●]

Capitalized terms not defined herein shall have the meaning assigned to such terms in the Share Escrow Agreement, the Red Herring Prospectus and the Prospectus.

Kindly acknowledge the receipt of this letter.

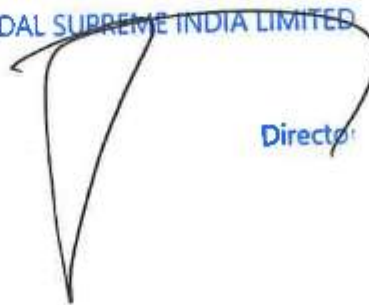
For and on behalf of Bigshare Services Private Limited

Authorized Signatory

For VVJ ENTERPRISE PVT. LTD.


Director

For JINDAL SUPREME INDIA LIMITED


Director



ANNEXURE G

To,

Bigshare Services Private Limited

Dear Sirs,

Sub: Share Escrow Failure intimation pursuant to Clause 3.1 of the share escrow agreement dated [●] ("Share Escrow Agreement")

This is to intimate the Share Escrow Agent that the Red Herring Prospectus has not been filed with the RoC within ten (10) Working Days of the Final Offered Shares being credited into the Escrow Demat Account by the Selling Shareholder.

Pursuant to Clause 3.1 of the Share Escrow Agreement, the Share Escrow Agent is requested to credit back the Final Offered Shares from the Escrow Demat Account to the demat accounts of the Selling Shareholder in accordance with Clause 3.1 of the Share Escrow Agreement.

The Share Escrow Agent is requested to credit back the Final Offered Shares from the Escrow Demat Account to the Selling Shareholder's Demat Account in accordance with Clause 5 of the Share Escrow Agreement. Thereafter, the Share Escrow Agent is requested to close the Escrow Demat Account pursuant to Clause 9 of the Share Escrow Agreement.

Capitalized terms not defined herein shall have the meaning assigned to such terms in the Share Escrow Agreement, the Red Herring Prospectus and the Prospectus.

Kindly acknowledge the receipt of this letter.

For and on behalf of Jindal Supreme (India) Limited

Authorized Signatory

Director

Copy to: BRLM and the Selling Shareholder

ANNEXURE II

(ON THE LETTERHEAD OF THE COMPANY)

Date:

To
Share Escrow Agent
The Selling Shareholder

Re: Allotment of Equity Shares in initial public offering of the equity shares of Jindal Supreme (India) Limited

Dear Sirs,

In accordance with the Clause 5.1(ii) of the share escrow agreement dated [*] ("**Share Escrow Agreement**"), the Corporate Action Requisition has been issued. A copy of the Corporate Action Requisition is enclosed hereto.

Capitalized terms not defined herein shall have the meaning assigned to such terms in the Share Escrow Agreement, the Red Herring Prospectus and the Prospectus.

Yours sincerely,

For and on behalf of Jindal Supreme (India) Limited
For JINDAL SUPREME INDIA LIMITED

Authorized Signatory Director

Copy to: BRLM

ANNEXURE I

PART A

ON THE LETTERHEAD OF THE COMPANY

To,
Share Escrow Agent and
Selling Shareholder

Dear Sirs,

Sub: Share Escrow Failure Notice pursuant to Clause 5.3 of the Share Escrow Agreement dated [●] ("Share Escrow Agreement")

Pursuant to Clause 5.3 of the Share Escrow Agreement, we write to inform you that an event of Failure of the Offer has occurred, as follows: [●]. The event of Failure of the Offer has occurred [before/after] the credit of Final Sold Shares to the demat accounts of the Allottees in accordance with the Share Escrow Agreement.

Upon receipt of the Share Escrow Failure Notice before the Transfer of the Final Sold Shares:

The Share Escrow Agent is requested to credit back the Final Offered Shares from the Escrow Demat Account to the Selling Shareholder Demat Account in accordance with Clause 5.4 of the Share Escrow Agreement as per details set forth below. Thereafter, the Share Escrow Agent is requested to close the Escrow Demat Account pursuant to Clause 9 of the Share Escrow Agreement.

Upon receipt of the Share Escrow Failure Notice after the Transfer of the Final Sold Shares to the Allottees:

The Share Escrow Agent is requested to act in accordance with the instructions issued by the Company in terms of Clause 5.5 of the Share Escrow Agreement. Further, the Share Escrow Agent is requested to close the Escrow Demat Account pursuant to Clause 9 of the Share Escrow Agreement.

Capitalized terms not defined herein shall have the meaning assigned to such terms in the Share Escrow Agreement, the Red Herring Prospectus and the Prospectus.

Kindly acknowledge the receipt of this letter.

For and on behalf of Jindal Supreme (India) Limited

Authorized Signatory **Director**

Name:

Designation:

Copy to: The BRLM

PART B

ON THE LETTERHEAD OF THE SELLING SHAREHOLDER

To,
Share Escrow Agent

Dear Sirs,

Sub: Selling Shareholder Share Escrow Failure Notice pursuant to Clause 5.3 of the share escrow agreement dated [●] ("Share Escrow Agreement")

Pursuant to Clause 5.3 of the Share Escrow Agreement, we write to inform you that an event of Failure of the Offer has occurred.

The Share Escrow Agent is requested to credit back the Final Offered Shares from the Escrow Demat Account to the Selling Shareholder Demat Accounts in accordance with Clause 5.4 of the Share Escrow Agreement as per details set forth below. Thereafter, the Share Escrow Agent is requested to close the Escrow Demat Account pursuant to Clause 9 of the Share Escrow Agreement.

OR

The Share Escrow Agent is requested to act in accordance with the instructions issued by the Company in terms of Clause 5.5 of the Share Escrow Agreement. Further, the Share Escrow Agent is requested to close the Escrow Demat Account pursuant to Clause 9 of the Share Escrow Agreement.

Capitalized terms not defined herein shall have the meaning assigned to such terms in the Share Escrow Agreement, the Red Herring Prospectus and the Prospectus.

Kindly acknowledge the receipt of this letter.

For and on behalf of Selling Shareholder

Authorized Signatory Name:
Designation:

Copy to: The BRLM, the Company

For VVJ ENTERPRISE PVT. LTD.

Director

For JINDAL SUPREME INDIA LIMITED

Director





महाराष्ट्र MAHARASHTRA

2026

FA 900513

प्रधान मुद्रांक कार्यालय, मुंबई
प.मु.वि.क्र. ८००००९९
12 AUG 2026
रादाग अधिकारी

श्री. दिपक इस्तकर

This stamp paper forms an integral part of the Letter of indemnity executed among Sarthi Capital Advisors Private Limited and Bigshare Services Private Limited in relation to the Initial Public Offering of equity shares of Jindal Supreme (India) Limited.





प्रधान मुद्रांक कार्यालय, मुंबई
प.मु.वि.क्र. 6000099
- 5 AUG 2026
सदम अधिकारी

श्रीमती निलिमा देसाई

This stamp paper forms an integral part of the Letter of indemnity executed among Sarthi Capital Advisors Private Limited and Bigshare Services Private Limited in relation to the Initial Public offering of equity shares of Tindal Supreme (India) Limited.





महाराष्ट्र MAHARASHTRA

2026

96AB 727514

प्रधान मुद्रांक कार्यालय, मुंबई
प.मु.वि.क्र. 6000099
- 5 AUG 2026
सक्षम अधिकारी

श्रीमती निलिमा देसाई

This stamp paper forms an integral part of the Letter of Indemnity executed among Sarthi Capital Advisors Private Limited and Bigshare Services Private Limited in relation to the Initial Public Offering of equity shares of Tindal Supreme (India) Limited.



ANNEXURE J LETTER OF INDEMNITY

September 03, 2026

To:

Sarathi Capital Advisors Private Limited
401, 4th Floor, Manek Plaza, 167, Vidyanagari Marg,
Kalina, Santacruz (East), Mumbai-400098.

(Sarathi Capital Advisors Private Limited, referred to as the "Book Running Lead Manager" or the "BRLM")

Dear Sir/Ma'am,

Re: Letter of Indemnity pursuant to the share escrow agreement dated September 03, 2026, ("Share Escrow Agreement" and such letter, the "Letter of Indemnity") entered into connection with the initial public offering ("Offer") of equity shares of Jindal Supreme (India) Limited (the "Company").

The Company and the Promoter Group Selling Shareholder propose to undertake an initial public offering of equity shares of face value of ₹10.00 each ("Equity Shares") of the Company, comprising (a) a fresh issue of up to 1,07,41,149 Equity shares (the "Fresh Issue"), and (b) an offer for sale of 26,86,851 Equity Shares by the Promoter Group Selling Shareholder as indicated for the Promoter Group Selling Shareholder in Appendix A (such offer for sale, the "Offer for Sale"). The Fresh Issue and Offer for Sale are collectively referred to as the "Offer". The Offer shall be undertaken in accordance with the Companies Act (as defined below), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), and other Applicable Law ("Offer"), through the book building process (the "Book Building"), as prescribed in Schedule XIII of the SEBI ICDR Regulations, at such price as may be determined by the Company, in consultation with the BRLM (the "Offer Price") in accordance with Applicable Law. The Offer includes an offer (i) within India, to Indian institutional, non-institutional and retail investors in compliance with the SEBI ICDR Regulations; (ii) outside the United States in 'Offshore transaction' as defined in Regulation S under the U.S. Securities Act ("Regulation S") under the United States Securities Act of 1933, as amended (the "US Securities Act") in compliance with the Regulation S, and in each case in accordance with the applicable laws of the jurisdictions where the offers and sales are made. The offer may include allocation of Equity shares to certain Anchor Investors, by the Company and the Promoter Group selling shareholder in consultation with the BRLM, on a discretionary basis, in accordance with the ICDR Regulation.

Bigshare Services Private Limited has been appointed as the share escrow agent (the "Share Escrow Agent") in relation to the Offer, in accordance with the Share Escrow Agreement entered into by and between the Company, the Promoter Group Selling Shareholder and Bigshare Services Private Limited. The Share Escrow Agent confirms that it has read and fully understands the SEBI ICDR Regulations, the Companies Act, 2013 and all the applicable law, including relevant circulars, guidelines and regulations issued by the Securities and Exchange Board of India ("SEBI") in so far as they are applicable to its scope of work undertaken pursuant to the Share Escrow Agreement and is fully aware of its duties, responsibilities, obligations and the consequences of any default on its part. The Share Escrow Agent also acknowledges that the BRLM may be exposed to liabilities or losses if there is an error/failure by the Share Escrow Agent in performing its duties, obligations and responsibilities under the Share Escrow Agreement and/or if the Share Escrow Agent fails to comply with any of its obligations, duties and responsibilities under the Share Escrow Agreement, this Letter of Indemnity and other legal requirements applicable to it in relation to the Offer.

The Share Escrow Agent undertakes to the BRLM that it shall act with due diligence, care and skill while discharging its obligations under the Share Escrow Agreement and this Letter of Indemnity. The Share Escrow Agent further represents, warrants and undertakes to the BRLM to: (i) implement all written instructions, including electronic instructions, provided to it by the Company and/or the Promoter Group Selling Shareholder in accordance with the terms of the Share Escrow Agreement; (ii) provide all notices and intimations to the BRLM as contemplated under the Share Escrow Agreement; (iii) ensure that the Escrow Demat Account (as defined in the Share Escrow Agreement) will not be operated in any manner and for any other purpose other than as provided in the Share Escrow Agreement; (iv) ensure compliance with all applicable laws; and (v)



comply with the terms and conditions of the Share Escrow Agreement and this Letter of Indemnity. The Share Escrow Agent acknowledges that the BRLM may be subject to liability or losses if the Share Escrow Agent fails to comply with any of its obligation.

Further, pursuant to the provisions of the Share Escrow Agreement and in consideration of its appointment as the Share Escrow Agent (as indicated hereinabove), the Share Escrow Agent has undertaken to execute and deliver this Letter of Indemnity in favour of the BRLM to indemnify and shall keep indemnified and shall agree to hold harmless and keep the BRLM and each of its respective Affiliates (as defined in the Share Escrow Agreement) and their directors, employees, officers, managers, representatives, agents, advisors, branches, associates, successors, permitted assigns, and any other Person that, directly or indirectly through one or more intermediaries, Controls or is Controlled by or is under common Control with such indemnified Person (collectively, the "BRLM", "Indemnified Parties"), fully indemnified, at all times, as mentioned below. For the avoidance of doubt, the right of any Indemnified Party to be indemnified under this Letter of Indemnity shall be in addition to any rights or remedies or recourses available to such Indemnified Party under Applicable Law or equity or otherwise, including any right for damages.

Accordingly, the Share Escrow Agent hereby unconditionally and irrevocably undertakes and agrees to indemnify and hold harmless the Book Running Lead Manager, their respective affiliates, and each of their promoters, directors, management, representatives, officers, agents, employees, associates, advisors, successors, intermediaries and authorized agents or other persons acting on its behalf and permitted assigns and/or any person that, directly or indirectly, through one or more intermediaries, controls or is controlled by, or is under common control with such indemnified persons within the meaning of SEBI ICDR Regulations read with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, Section 15 of the U.S. Securities Act or Section 20 of the U.S. Securities Exchange Act, 1934 (collectively, along with the Book Running Lead Manager, the "BRLM", "Indemnified Parties"), at all times, from and against any and all suits, proceedings, claims, actions, losses, damages, penalties (including any fine imposed by SEBI and/or Stock Exchanges and/or any other statutory, judicial, administrative, quasi-judicial, governmental and/or regulatory authority or a court of law), liabilities, cost, interest costs, charges, awards, judgements, expenses, without limitation, interests, legal expenses (including attorney's fees and court costs), accounting fees, losses, losses arising from the difference or fluctuation in exchange rates of currencies, investigation costs, and all other demands and all other liabilities) of whatever nature made, suffered, or incurred, including in connection with investigating, preparing or defending any investigative, administrative, judicial, quasi-judicial, governmental, statutory or regulatory action or proceeding in any jurisdiction, which may be made or commenced against any BRLM' Indemnified Parties by any Bidder (including ASBA Bidders), any holder of the Equity Shares or any third party arising out of or as a consequence of (i) a breach or alleged breach of the duties, declaration, representations, warranties, undertaking or confirmation of the Share Escrow Agent under the Share Escrow Agreement (including this Letter of Indemnity), (ii) by any act or omission of, or any delay, failure, deficiency, error, negligence, wilful default, bad faith, fraud or misconduct on the part of the Share Escrow Agent or any of its officers, employees, agents, partners, representatives, directors, management, advisors or other persons acting on its behalf, or otherwise arising out of or relating to activities performed by such persons in performing or fulfilling any of the Assignment and other functions, duties, obligations, responsibilities and services contemplated under the Share Escrow Agreement, this letter of indemnity or otherwise under applicable law (iii) any violation or alleged violation of any provision of law, regulation, or order of any court or regulatory, statutory, judicial, quasi-judicial, governmental and/or administrative authority by the Share Escrow Agent. (iv) any information provided to the BRLM being untrue, incomplete or incorrect in any respect, including without limitation, against any fine imposed by SEBI and/or Stock Exchanges and/or any other statutory, judicial, administrative, quasi-judicial, governmental and/or regulatory authority or a court of law including any compensation, liabilities and/or other amounts payable or paid (including applicable taxes and statutory charges, if any) by the BRLM including any interest and/or penalty on account of delays in redressal of grievances in relation to the unblocking of UPI Bids or any other reason, in accordance with the SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, as amended by the SEBI Circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021 and/or any other applicable laws and any subsequent circulars or notifications that may be issued by SEBI in this regard. The Share Escrow Agent shall further indemnify and refund all costs incurred by the BRLM, Indemnified Parties in connection with addressing investor complaints which otherwise would have been addressed by the Share Escrow Agent in the performance of the services contemplated under the Share Escrow Agreement and this letter of indemnity or under applicable



law, or in connection with investigating, preparing or defending any investigative, administrative, judicial, quasi-judicial, governmental, statutory or regulatory action or proceeding in any jurisdiction related to or arising out of such activities, services or role, whether or not in connection with pending or threatened litigation of the BRLM' Indemnified Parties is a party, and in responding to queries relating to such services from SEBI and/or the stock exchanges and/or any other statutory, judicial, administrative, quasi-judicial, governmental and/ or regulatory authority or a court of law, in each case as such expenses are incurred or paid.

The Share Escrow Agent shall not in any case whatsoever use the securities held in Escrow Demat Account to satisfy this indemnity, in any manner whatsoever.

The Share Escrow Agent hereby agrees that failure of BRLM, Indemnified Party to exercise part of any of its rights under this Letter of Indemnity in one or more instances shall not constitute a waiver of those rights in another instance.

This Letter of Indemnity shall be effective from the date of execution of the Share Escrow Agreement and shall survive the expiry or termination of the Share Escrow Agreement. The provisions of this Letter of Indemnity shall not be affected by any limitations or other clauses / sections set out in the Share Escrow Agreement and shall be in addition to any other rights that the BRLM Indemnified Parties may have at common law, equity or otherwise.

Further, for the sake of clarity it is mentioned herein that, the Company and the Promoter Group Selling Shareholder entering into this Agreement with the Share Escrow Agent is sufficient consideration for the Share Escrow Agent to issue this Letter of Indemnity in favour of the BRLM.

The Share Escrow Agent acknowledges and agrees that the BRLM shall have all the rights specified under the provisions of the Share Escrow Agreement but shall not have any obligations or liabilities to the Share Escrow Agent or the Company or the Promoter Group Selling Shareholder or any other party, expressed and/or implied, direct or indirect, under the terms of the Share Escrow Agreement or this Letter of Indemnity.

All capitalized terms set forth herein that are not defined herein shall have the respective meanings ascribed to such terms in the Share Escrow Agreement and the Draft Red Herring Prospectus, the Red Herring Prospectus and the Prospectus filed by the Company with the regulatory authorities in connection with the Offer. The Share Escrow Agent acknowledges and agrees that the obligations of the Share Escrow Agent under the Share Escrow Agreement are incorporated in this letter mutatis mutandis and all terms and conditions mentioned in the Share Escrow Agreement will apply to this Letter of Indemnity, wherever applicable. All terms and conditions mentioned in the Share Escrow Agreement will apply to this Letter of Indemnity, wherever and to the extent applicable. In the event of any inconsistency between the terms of this Letter of Indemnity and the Share Escrow Agreement, the terms of this Letter of Indemnity shall prevail.

This Letter of Indemnity may be amended or altered only with the prior written approval of the BRLM. The Share Escrow Agent shall inform the BRLM of any amendment to the Share Escrow Agreement and provide the BRLM a copy of such amendment.

This Letter of Indemnity may be executed in one or more counterparts, each of which when executed shall be deemed to be an original but all of which taken together shall constitute one and the same agreement.

This Letter of Indemnity may be executed by delivery of a PDF format copy of an executed signature page with the same force and effect as the delivery of an originally executed signature page. In the event any of the Parties delivers a PDF format signature page of a signature page to this Agreement, such Party shall deliver an originally executed signature page within seven Working Days of delivering such PDF format signature page or at any time thereafter upon request; provided, however, that the failure to deliver any such originally executed signature page shall not affect the validity of the signature page delivered in PDF format.

Notwithstanding anything contained in the Share Escrow Agreement, any dispute, difference or claim arises between the Parties hereto in connection with this letter of indemnity or the validity, interpretation, implementation or alleged breach of the terms of this letter of indemnity, or anything done or omitted to be done pursuant to this letter of indemnity, the Parties shall attempt in the first instance to resolve the same through negotiation. If the dispute is not resolved through negotiation within 7 (seven) days after commencement of discussions, either of the Parties may, by notice in writing to the other Parties, refer the dispute to arbitration, to



Canada



be conducted at Mumbai Centre for Arbitration, in accordance with the provisions of the Arbitration and Conciliation Act, 1996, as amended (the "Arbitration Act"). All proceedings in any such arbitration shall be conducted under the Arbitration Rules of the Mumbai Centre for International Arbitration Rules ("MCIA Rules") and shall be conducted in English. Each disputing Party shall appoint 1 (one) arbitrator and the 2 (two) arbitrators so appointed shall jointly appoint the third arbitrator who shall be the presiding arbitrator within 15 (fifteen) days of receipt of the second arbitrator's confirmation of his/her appointment. The seat and venue of the arbitration shall be in Mumbai, Maharashtra, India. The arbitral award shall be final, conclusive and binding on the parties and shall be subject to enforcement in any court of competent jurisdiction. Subject to the provisions of this paragraph, the courts and tribunals of Mumbai shall have sole and exclusive jurisdiction in relation to any disputes arising out of this letter of indemnity. Notwithstanding the power of the arbitrator(s) to grant interim relief, the disputing Parties shall have the power to seek appropriate interim and/or appellate relief from the courts of Mumbai, Maharashtra, India only. Provided that in the event any Dispute involving any Party is mandatorily required to be resolved solely by harnessing online conciliation and/or online arbitration as specified in the SEBI ODR Circulars, including pursuant to any subsequent clarifications that may be issued by SEBI in this respect, the Parties agree to follow such dispute resolution mechanism notwithstanding the option exercised by such respective Party in this clause.

Any notices, requests, demands or other communication required or permitted to be given under this Letter of Indemnity or for the purpose of this Letter of Indemnity shall be written in English and shall be delivered in person, or sent by courier or by registered mail, postage prepaid, or transmitted by e-mail, with acknowledgement of receipt requested, and properly addressed as follows, and shall be deemed to have been received upon having been duly delivered (if sent in person or by courier or by registered mail) or if electronically confirmed (if sent by email).

If to the Book Running Lead Manager

Sarathi Capital Advisors Private Limited

401, 4th Floor, Manek Plaza, 167, Vidyanagari Marg,
Kalina, Santacruz (East), Mumbai-400098.

Tel: +91 22 2652 8671/72

E-mail: ipo@sarathiwm.in

Attention: Pankaj Chaurasia

If to the Registrar

Bigshare Services Private Limited

Office No S6-2, 6th Floor, Pinnacle Business Park,
Next to Ahura Centre, Mahakali Caves Road,
Andheri (East), Mumbai - 400093

Tel: +91 22 6263 8200

Email: ipo@bigshareonline.com

Attention: Babu Rapheal C



This signature page forms an integral part of the Letter of Indemnity to the BRLM by the Share Escrow Agent, pursuant to the Share Escrow Agreement executed among the Company, Promoter Group Selling Shareholder and Share Escrow Agent in relation to the initial public offering of equity shares of Jindal Supreme (India) Limited.

Sincerely,

For and on behalf of **Bigshare Services Private Limited**

C. V. Saha
Babu Rapheal C
Dy. General Manager



[Remainder of this page has been left intentionally blank]



This signature page forms an integral part of the Letter of Indemnity to the BRLM by the Share Escrow Agent, pursuant to the Share Escrow Agreement executed among the Company, Promoter Group Selling Shareholder and Share Escrow Agent in relation to the initial public offering of equity shares of Jindal Supreme (India) Limited.

For and on behalf of Sarthi Capital Advisors Private Limited

Deepti Sharma
Director



[Remainder of this page has been left intentionally blank]



ANNEXURE K

(ON THE LETTERHEAD OF THE SHARE ESCROW AGENT)

Date: [●]

To

The Company
The Selling Shareholder
The BRLM

Re: Allotment of Equity Shares in the Offer of the equity shares of Jindal Supreme (India) Limited

Dear Sir

Pursuant to Clause 5.1 of the share escrow agreement dated [●] ("Share Escrow Agreement"), this is to inform that we have received a copy of the resolution passed by the [Board of Directors] thereof approving the Allotment.

Capitalized terms not defined herein shall have the meaning assigned to such terms in the Share Escrow Agreement, the Red Herring Prospectus and the Prospectus.

Yours sincerely,

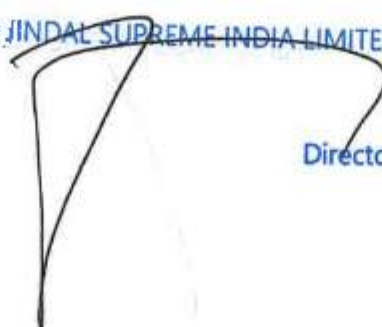
Share Escrow Agent

Authorized Signatory

Name:

Designation:

For VVJ ENTERPRISE PVT. LTD.  Director

For JINDAL SUPREME INDIA LIMITED  Director



SCHEDULE I

(ON THE LETTERHEAD OF THE SHARE ESCROW AGENT)

Date: [●]

To,
The Company,
Book Running Lead Manager and
Selling Shareholder

Re: Allotment of Equity Shares in the Offer of the equity shares of Jindal Supreme (India) Limited

Dear Sir

The actions contemplated by clause 5.2 of Share Escrow Agreement have been completed.

Capitalized terms not defined herein shall have the meaning assigned to such terms in the Share Escrow Agreement.

Yours sincerely,

For and on behalf of Bigshare Services Private Limited

Authorised Signatory
Name:
Designation:

For VVJ ENTERPRISE PVT. LTD.


Director

For JINDAL SUPREME INDIA LIMITED

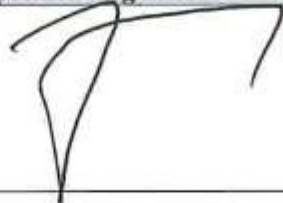

Director



SCHEDULE II

LIST OF AUTHORISED SIGNATORY FOR THE COMPANY

PART A

For the Company	Specimen Signature
Abhishek Jindal	

LIST OF AUTHORISED SIGNATORY

PART B

For the Promoter Group Selling Shareholder	Specimen Signature
Janak Raj Jindal	

LIST OF AUTHORISED SIGNATORY

PART C

For the Share Escrow Agent	Specimen Signature
Babu Raphael	