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Ref. No:

Dated: 01-08-2026

Certificate on Cost of Acquisition of Shares of Promoter and selling shareholder

To,
The Board of Directors
Jindal Supreme (India) Limited
9 K.M. O.P. Jindal Marg, Hisar Cantt
Hisar-125006, Haryana

Sarthi Capital Advisors Private Limited
401, 4th Floor, Manek Plaza, 167, Vidyanagari Marg,
Kalina, Santacruz (E), Mumbai-400098

(Sarthi Capital Advisors Private Limited referred to as the "Book Running Lead Manager/Lead Manager")

Dear Sir(s):

Sub: Proposed initial public offering of equity shares of Rs. 10 each (the "Equity Shares") of Jindal Supreme (India) Limited (the "Company" and such offering, the "Issue")

We, the statutory auditors of the Company, have received a request from the Company to verify and certify the average cost of acquisition of the Equity Shares of the Company held by the promoter and selling shareholder of the Company (as defined in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended).

Accordingly, based on the information and explanation and on [review of the share allotment register, minutes of the meetings of the Board of Directors of the Company, minutes of annual general meeting and extra-ordinary general meetings of the Company, relevant statutory registers and other documents and accounts presented to us, we hereby certify that the average cost of acquisition of Equity Shares of the Company held by the Promoter and selling shareholder of the Company in respect of their shareholding, as 31-07-2026, is as follows:

Name of the Promoter	Number of Equity Shares held	Weighted Average cost of acquisition per share
Sh. Abhishek Jindal	32615661	$1603384.10/32615661 = 0.05$

Name of the Promoter	Number of Equity Shares held	Weighted Average cost of acquisition per share
Smt. Sonam Jindal	428400	$1326000/428400 = 3.10$



Name of the Selling shareholder	Number of Equity Shares held	Weighted Average cost of acquisition per share
VVJ Enterprise Private Limited	3666600	$9339000/3666600 = 2.55$

The average cost of acquisition of Equity Shares of the Company held by the Promoters of the Company within 3 years in respect of their shareholding, as 31-07-2026, is as follows:

Name of the Promoters	Number of Equity Shares held	Weighted Average cost of acquisition per share
Sh. Abhishek Jindal	32417711	NIL
Smt. Sonam Jindal	408000	NIL
VVJ Enterprise Private Limited	3492000	NIL

The average cost of acquisition of Equity Shares of the Company held by the Promoters of the Company within 18 months in respect of their shareholding, as 31-07-2026, is as follows:

Name of the Promoters	Number of Equity Shares held	Weighted Average cost of acquisition per share
Sh. Abhishek Jindal	31591341	NIL
Smt. Sonam Jindal	408000	NIL
VVJ Enterprise Private Limited	3492000	NIL

The average cost of acquisition of Equity Shares of the Company held by the Promoters of the Company within 1 year in respect of their shareholding, as 31-07-2026, is as follows:

Name of the Promoters	Number of Equity Shares held	Weighted Average cost of acquisition per share
Sh. Abhishek Jindal	31591341	NIL
Smt. Sonam Jindal	408000	NIL
VVJ Enterprise Private Limited	3492000	NIL

The computation of the average cost of acquisition of the Equity Shares of each promoter and selling shareholder is provided in **Annexures A to L**.

The Company has confirmed that till the date on which the Equity Shares are listed and commence trading on BSE Limited (the "BSE") the National Stock Exchange of India Limited any acquisition and/or sale of any Equity Shares of the Company by its Promoter and selling shareholder will immediately be intimated to us, the legal counsel to the Issue and the Book Running Lead Manager to the Issue.

We hereby confirm that while providing this certificate we have complied with the Code of Ethics issued by the Institute of Chartered Accountants of India.



We hereby consent to the extracts of this certificate being used in the draft red herring prospectus, red herring prospectus and prospectus of the Company in connection with the Issue. We also consent to the submission of this certificate as may be necessary, to any regulatory authority and / or for the records to be maintained by the Book Running Lead Manager in connection with the Issue and in accordance with applicable law.

This certificate may be relied on by the Book Running Lead Manager and the legal counsel in relation to the Issue.

We confirm that any changes to the above that we may be aware of shall immediately be intimated to the Book Running Lead Manager till the date the Equity Shares of the Company commence trading on the stock exchanges. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Terms capitalized and not defined herein shall have the same meaning as ascribed to them in the Updated Red Herring Prospectus.

Yours sincerely,

For S.C. THAKRAL & CO.

Chartered Accountants

Firm Regn. No. 005623N

UDIN: 26084048SOUSLU8040

A handwritten signature in blue ink, appearing to be 'S.C. Thakral', is written over a circular professional stamp. The stamp is blue and contains the text 'S.C. Thakral & Co.' around the top edge, 'Chartered Accountant' around the bottom edge, and 'KISAR' in the center.

(CA S. C. THAKRAL)

Partner

M. No.084048

Annexure A (Abhishek Jindal)

Set forth below are the details of the build – up of our Promoters' shareholding in our Company since incorporation:

Date of allotment/ Transfer	Nature of transaction	No. of Equity Shares allotted/ transferred	Nature of consideration (cash, other than cash etc.)	Price Acquisition/Sale per Share	Consideration paid /(Received) Amount in Rupees
19/09/1991	SHARE PURCHASED	500	Cash Consideration	100	50000
04/05/1992	SHARE PURCHASED	1320	Cash Consideration	100	132000
09/03/1996	SALE OF SHARE	(1720)	Cash Consideration	100	(172000)
09/04/2009	SHARE PURCHASED	9810	Cash Consideration	12.31	120781.27
25/06/2021	SHARE PURCHASED	2230	Cash Consideration	100	223000
25/06/2021	SHARE PURCHASED	7635	Cash Consideration	161.70	1234602.83
25/06/2022	SHARE PURCHASED	20	Cash Consideration	1000	20000
29/09/2023	SHARE PURCHASED	43278	Gift from Grandfather	0.00	0.00
29/09/2023	SHARE PURCHASED	39409	Gift from Grandmother	0.00	0.00
29/09/2023	SALE OF SHARE	(50)	Cash Consideration	100	(5000)
Before Split of Share		102432			1603384.10
30/08/2025	After Split of Share (10:1)	1024320	--		--
12/11/2025	Bonus (20:1)	20486400	--		--
05/12/2025	Share Received as Gift	5295000	Gift from Father	0.00	0.00
26/03/2026	Share Received as Gift	1005950	Gift from Father	0.00	0.00
26/03/2026	Share Received as Gift	2944100	Gift from Mother	0.00	0.00
26/03/2026	Share Received as Gift	1859891	Gift from Janak Raj Jindal & Sons	0.00	0.00
	Total	32615661			1603384.10
Average cost of Acquisition (Total Consideration paid/Share Acquired)					0.05



Note: Cost of acquisition in case of shares received through gift has been taken at Rs. Nil in respective of cost of the Donor.

Annexure B (Sonam Jindal)

Set forth below are the details of the build – up of our Promoters' shareholding in our Company since incorporation;

Date of allotment/ Transfer	Nature of transaction	No. of Equity Shares allotted/ transferred	Nature of consideration (cash, other than cash etc.)	Price Acquisition/Sale per Share	Consideration paid /(Received) Amount in Rupees
29/03/2014	SHARE PURCHASED	2040	Cash Consideration	650	1326000
30/08/2025	AFTER SPLIT OF SHARES (10:1)	20400	NA	-	0
12/11/2025	BONUS SHARES RECEIVED	408000	-	-	0
	Total	428400			1326000
Average cost of Acquisition (Total Consideration paid/Share Acquired)					3.10



Annexure C (VVJ Enterprise Pvt Ltd)

Set forth below are the details of the build – up of our selling shareholder's shareholding in our Company since incorporation:

Date of allotment/ Transfer	Nature of transaction	No. of Equity Shares allotted/ transferred	Nature of consideration (cash, other than cash etc.)	Price Acquisition/Sale per Share	Consideration paid /(Received) Amount in Rupees
11.01.1982	SHARE PURCHASED	40	cash	100	4,000
29.01.1982	SHARE PURCHASED	2,500	cash	100	250,000
02.02.1982	SHARE PURCHASED	1,000	cash	100	100,000
06.02.1982	SHARE PURCHASED	250	cash	100	25,000
09.02.1982	SHARE PURCHASED	900	cash	100	90,000
10.02.1982	SHARE PURCHASED	4,570	cash	100	457,000
12.02.1982	SHARE PURCHASED	1,400	cash	100	140,000
08.12.1982	SALE OF SHARE	(60)	cash	100	(6,000)
02.12.1994	SALE OF SHARE	(3,140)	cash	100	(314,000)
12.09.1995	SALE OF SHARE	(3,450)	cash	100	(345,000)
09.03.1996	SHARE PURCHASED	6200	Cash Consideration	100	620000
29.09.1997	SALE OF SHARE	(4010)	Cash Consideration	100	(401000)
31.03.2010	SHARE PURCHASED	4000	Cash Consideration	1000	4000000
31.03.2012	SHARE PURCHASED	8950	Cash Consideration	100	895000
29.03.2014	SHARE PURCHASED	12460	Cash Consideration	650	8099000
26.06.2015	SALE OF SHARE	(8950)	Cash Consideration	100	(895000)
07.03.2017	SALE OF SHARE	(5200)	Cash Consideration	650	(3380000)
Before Split of Share		17460			9339000
30/08/2025	Split of Share (10:1)	174600	--		--
12/11/2025	Bonus (20:1)	3492000	--		--
	Total	3666600			9339000
Average cost of Acquisition					2.55



Date of allotment/ Transfer	Nature of transaction	No. of Equity Shares allotted/ transferred	Nature of consideration (cash, other than cash etc.)	Price Acquisition/Sale per Share	Consideration paid /(Received) Amount in Rupees
(Total Consideration paid/Share Acquired)					

Annexure D (Abhishek Jindal)

Set forth below are the details of the build – up of our Promoters' shareholding in our Company within 3 years preceding 31-07-2026:

Date of allotment/ Transfer	Nature of transaction	No. of Equity Shares allotted/ transferred	Nature of consideration (cash, other than cash etc.)	Price Acquisition/Sale per Share	Consideration paid /(Received) Amount in Rupees
29/09/2023	SHARE PURCHASED	43278	Gift from Grandfather	0.00	0.00
29/09/2023	SHARE PURCHASED	39409	Gift from Grandmother	0.00	0.00
29/09/2023	SALE OF SHARE	(50)	Cash Consideration	100	(5000)
30/08/2025	Split of Share (10:1)	826370	--	0.00	0.00
12/11/2025	Bonus (20:1)	20486400	--	0.00	0.00
05/12/2025	Share Received as Gift	5295000	Gift from Father	0.00	0.00
26/03/2026	Share Received as Gift	1005950	Gift from Father	0.00	0.00
26-03-2026	Share Received as Gift	2944100	Gift From Mother	0.00	0.00
26/03/2026	Share Received as Gift	1859891	Gift from Janak Raj Jindal & Sons	0.00	0.00
	Total	32417711			(5000)
Average cost of Acquisition (Total Consideration paid/Share Acquired)					NIL

Annexure E (Sonam Jindal)

Set forth below are the details of the build – up of our Promoters' shareholding in our Company within 3 years preceding 31-07-2026:

Date of allotment/ Transfer	Nature of transaction	No. of Equity Shares allotted/ transferred	Nature of consideration (cash, other than cash etc.)	Price Acquisition/Sale per Share	Consideration paid /(Received) Amount in Rupees
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Date of allotment/ Transfer	Nature of transaction	No. of Equity Shares allotted/ transferred	Nature of consideration (cash, other than cash etc.)	Price Acquisition/Sale per Share	Consideration paid /(Received) Amount in Rupees
12/11/2025	BONUS SHARES RECEIVED	408000	-	-	0
	Total	408000	-	-	0
Average cost of Acquisition (Total Consideration paid/Share Acquired)					NIL

Annexure F (VVJ Enterprise Pvt. Ltd.)

Set forth below are the details of the build – up of our selling shareholder's shareholding in our Company within 3 years preceding 31-07-2026:

Date of allotment/ Transfer	Nature of transaction	No. of Equity Shares allotted/ transferred	Nature of consideration (cash, other than cash etc.)	Price Acquisition/Sale per Share	Consideration paid /(Received) Amount in Rupees
12/11/2025	Bonus (20:1)	3492000	--		--
	Total	3492000			
Average cost of Acquisition (Total Consideration paid/Share Acquired)					NIL

Annexure G (Abhishek Jindal)

Set forth below are the details of the build – up of our Promoters' shareholding in our Company within 18 months preceding 31-07-2026:

Date of allotment/ Transfer	Nature of transaction	No. of Equity Shares allotted/ transferred	Nature of consideration (cash, other than cash etc.)	Price Acquisition/Sale per Share	Consideration paid /(Received) Amount in Rupees
12/11/2025	Bonus (20:1)	20486400	--	0.00	0.00
05/12/2025	Share Received as Gift	5295000	Gift from Father	0.00	0.00
26/03/2026	Share Received as Gift	1005950	Gift from Father	0.00	0.00
26/03/2026	Share Received as Gift	2944100	Gift from Mother	0.00	0.00
26/03/2026	Share Received as Gift	1859891	Gift from Janak Raj Jindal & Sons	0.00	0.00



Date of allotment/ Transfer	Nature of transaction	No. of Equity Shares allotted/ transferred	Nature of consideration (cash, other than cash etc.)	Price Acquisition/Sale per Share	Consideration paid /(Received) Amount in Rupees
	Total	31591341		0.00	0.00
Average cost of Acquisition (Total Consideration paid/Share Acquired)					NIL

Annexure H (Sonam Jindal)

Set forth below are the details of the build – up of our Promoters' shareholding in our Company within 18 months preceding 31-07-2026:

Date of allotment/ Transfer	Nature of transaction	No. of Equity Shares allotted/ transferred	Nature of consideration (cash, other than cash etc.)	Price Acquisition/Sale per Share	Consideration paid /(Received) Amount in Rupees
12/11/2025	BONUS SHARES RECEIVED	408000	-	-	0
	Total	408000	-	0.00	0.00
Average cost of Acquisition (Total Consideration paid/Share Acquired)					NIL

Annexure I (VVJ Enterprise Pvt Ltd)

Set forth below are the details of the build – up of our selling shareholder's shareholding in our Company within 18 months preceding 31-07-2026:

Date of allotment/ Transfer	Nature of transaction	No. of Equity Shares allotted/ transferred	Nature of consideration (cash, other than cash etc.)	Price Acquisition/Sale per Share	Consideration paid /(Received) Amount in Rupees
12/11/2025	Bonus (20:1)	3492000	--	0.00	0.00
	Total	3492000	--	0.00	0.00
Average cost of Acquisition (Total Consideration paid/Share Acquired)					NIL



Annexure J (Abhishek Jindal)

Set forth below are the details of the build – up of our Promoters' shareholding in our Company within 1 Year preceding 31-07-2026:

Date of allotment/ Transfer	Nature of transaction	No. of Equity Shares allotted/ transferred	Nature of consideration (cash, other than cash etc.)	Price Acquisition/Sale per Share	Consideration paid /(Received) Amount in Rupees
12/11/2025	Bonus (20:1)	20486400	--	0.00	0.00
05/12/2025	Share Received as Gift	5295000	Gift from Father	0.00	0.00
26/03/2026	Share Received as Gift	1005950	Gift from Father	0.00	0.00
26/03/2026	Share Received as Gift	2944100	Gift from Mother	0.00	0.00
26/03/2026	Share Received as Gift	1859891	Gift from Janak Raj Jindal & Sons	0.00	0.00
	Total	31591341		0.00	0.00
Average cost of Acquisition (Total Consideration paid/Share Acquired)					NIL

Annexure K (Sonam Jindal)

Set forth below are the details of the build – up of our Promoters' shareholding in our Company within 1 Year preceding 31-07-2026:



Date of allotment/ Transfer	Nature of transaction	No. of Equity Shares allotted/ transferred	Nature of consideration (cash, other than cash etc.)	Price Acquisition/Sale per Share	Consideration paid /(Received) Amount in Rupees
12/11/2025	BONUS SHARES RECEIVED	408000	-	-	0
	Total	408000	-	0.00	0.00
Average cost of Acquisition (Total Consideration paid/Share Acquired)					NIL

Annexure L (VVJ Enterprise Pvt Ltd)

Set forth below are the details of the build – up of our selling shareholder's shareholding in our Company within 1 Year preceding 31-07-2026:

Date of allotment/ Transfer	Nature of transaction	No. of Equity Shares allotted/ transferred	Nature of consideration (cash, other than cash etc.)	Price Acquisition/Sale per Share	Consideration paid /(Received) Amount in Rupees
12/11/2025	Bonus (20:1)	3492000	--	0.00	0.00
	Total	3492000	--	0.00	0.00
Average cost of Acquisition (Total Consideration paid/Share Acquired)					NIL

