

CONSENT LETTER

Date: 20.11.2025

To

The Board of Directors

Jindal Supreme (India) Limited

9 K.M, O.P Jindal Marg, Hisar Cantt,

Hisar - 125006, Haryana, India.

Dear Sir/Madam,

Sub : Consent to be named as "Promoter & Managing Director" for the Initial Public Offer of Jindal Supreme (India) Limited

I, **Abhishek Jindal**, do hereby give my consent to my name being included as a '**Promoter & Managing Director**' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Abhishek Jindal
Designation	Promoter & Managing Director
Address	Farm No.21, Green Avenue Lane, Vasant Kunj, Delhi
Email ID	abhishek@jindalsupreme.com
Contact No.	9643330136
Date of appointment	02.04.2025
Date of Appointment at current designation	17.11.2025
DIN	01887639

Yours faithfully,

Abhishek Jindal

Promoter & Managing Director

Place: Hisar

आयकर विभाग
INCOME TAX DEPARTMENT

भारत सरकार
GOVT. OF INDIA

ABHISHEK JINDAL
JANAK RAJ JINDAL
20/11/1985
Permanent Account Number
AFAPJ5774M

Signature




In case this card is lost / found, kindly inform / return to :
Income Tax PAN Services Unit, UTHSI,
Plot No. 3, Sector 11, CHD Belapur,
Navi Mumbai - 400 614.

यह कार्ड खो जाने पर कृपया सूचित करें/लौटाएं :
आयकर पैन सेवा यूनिट, UTHSI,
प्लॉट नं: 3, सेक्टर 11, सी.डी.ओ.बेलापुर,
नवी मुंबई-400 614.

VCT IN 230545 11/03

CONSENT LETTER

Date: December 21, 2025

To
The Board of Directors
Jindal Supreme (India) Limited
9 K.M, O.P Jindal Marg, Hisar Cantt,
Hisar - 125006, Haryana, India.

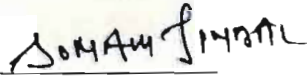
Dear Sir/Madam,

Sub : Consent to be named as "Promoter to the Company" for the Initial Public Offer of Jindal Supreme (India) Limited

I, Sonam Jindal, do hereby give my consent to my name being included as a 'Promoter' of the Company in the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Sonam Jindal
Address	Farm No. 21, Green Avenue Lane, Vasant Kunj, South West Delhi, Delhi - 110070
Email ID	sonam@jindalcorp.in
Contact No.	+91 9811628077

Yours faithfully,


Sonam Jindal

Place: Hisar

CONSENT LETTER

Date: 20.11.2025

To
The Board of Directors
Jindal Supreme (India) Limited
9 K.M, O.P Jindal Marg, Hisar Cantt,
Hisar - 125006, Haryana, India.

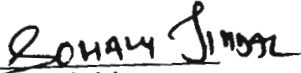
Dear Sir/Madam,

Sub : Consent to be named as "Non Executive Director" for the Initial Public Offer of Jindal Supreme (India) Limited

I, **Sonam Jindal**, do hereby give my consent to my name being included as a '**Non Executive Director**' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Sonam Jindal
Designation	Non Executive Director
Address	Farm No.21, Green Avenue Lane, Vasant Kunj, Delhi
Email ID	sonam@jindalcorp.in
Contact No.	9811628077
Date of appointment	26.09.2025
Date of Appointment at current designation	26.09.2025
DIN	05149647

Yours faithfully,


Sonam Jindal
Non Executive Director

Place: Hisar

आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA

SONAM JINDAL

MAHESH CHAND GOYAL

14/12/1986

Permanent Account Number

AIKPG1376K


Signature



16082012

इस कार्ड को खोने / पाने पर कृपया सूचित करें / लौटाएं:

आयकर पैन सेवा इकाई, एन एस डी एल
तीसरी मंजील, सफ़ायर चेंबर्स,
बानेर टेलिफोन एक्सचेंज के नजदीक,
बानेर, पुना - 411 045

*If this card is lost / someone's lost card is found,
please inform / return to:*

Income Tax PAN Services Unit, NSDL
3rd Floor, Sapphire Chambers,
Near Baner Telephone Exchange,
Baner, Pune - 411 045

Tel: 91-20-2721 8080, Fax: 91-20-2721 8081
e-mail: tininfo@nsdl.co.in

CONSENT LETTER

Date: 29/09/2025

To
The Board of Directors
Jindal Supreme (India) Limited
9 K.M. O.P Jindal Marg, Hisar Cantt,
Hisar - 125006, Haryana, India.

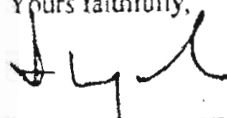
Dear Sir/Madam,

Sub : Consent to be named as "Independent Director" for the Initial Public Offer of Jindal Supreme (India) Limited

I, Abhiram Tayal, do hereby give my consent to my name being included as a 'Independent Director' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Abhiram Tayal
Designation	Independent Director
Address	HO. NO.90 D, WARD NO.1RAGHU NATH BHAWAN KATH MANDI ROAD, Hisar ,Haryana- 125001
Email ID	atayal@hisarmetal
Contact No.	9812009344
Date of appointment	26/09/2025
Date of Appointment at current designation	26/09/2025
DIN	00081453

Yours faithfully,



Abhiram Tayal
Independent Director

Place: Hisar

स्थायी लेखा संख्या	/PERMANENT ACCOUNT NUMBER	
	ACDPT5051B	
नाम /NAME	ABHIRAM TAYAL	
पिता का नाम /FATHER'S NAME	P.I.DEV TAYAL	
जन्म तिथि /DATE OF BIRTH	26-09-1953	
हस्ताक्षर /SIGNATURE		अ.कु. अनंजना
	आयकर आयुक्त, रोहतक	
	COMMISSIONER OF INCOME TAX, ROHTAK	

CONSENT LETTER

July 29, 2026

To
The Board of Directors
Jindal Supreme (India) Limited
9 K.M, O.P Jindal Marg, Hisar Cantt,
Hisar - 125006, Haryana, India.

Dear Sir/Madam,

Sub : Consent to be named as "Independent Director" for the Initial Public Offer of Jindal Supreme (India) Limited

I, Chiranji Lal Aggarwal, do hereby give my consent to my name being included as a 'Independent Director' of the Company in the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Chiranji Lal Aggarwal
Designation	Independent Director
Address	27/3 East Patel Nagar Delhi, Delhi-110008
Email ID	claggarwal7@gmail.com
Contact No.	9810005257
Date of appointment	July 20, 2026
DIN	00118447

Yours faithfully,



Chiranji Lal Aggarwal
Independent Director

Place: New Delhi

आयकर विभाग
INCOME TAX DEPARTMENT

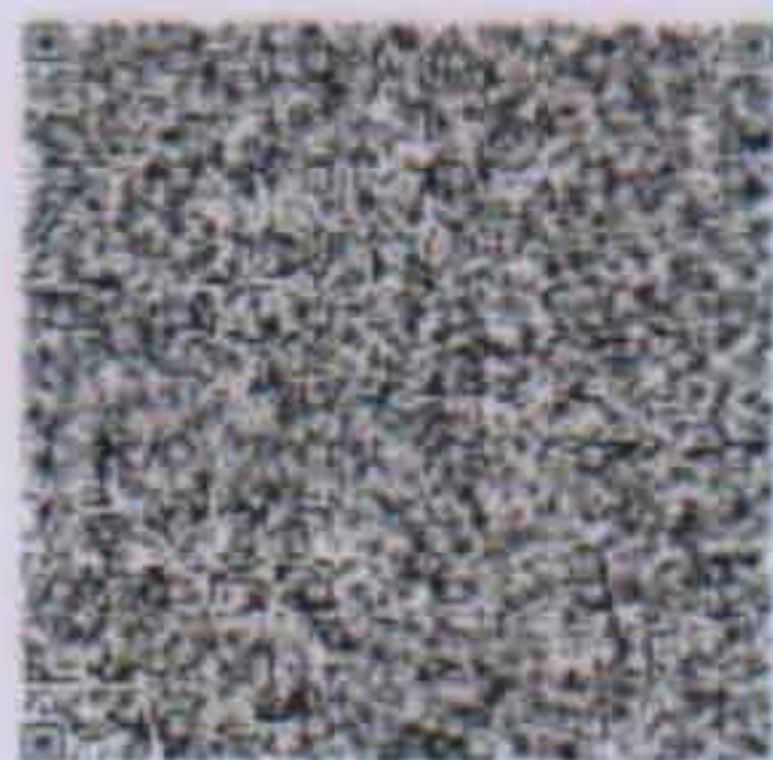


भारत सरकार
GOVT. OF INDIA



स्थायी लेखा संख्या कार्ड
Permanent Account Number Card

AAGPA8598M



नाम / Name

CHIRANJI LAL AGGARWAL

पिता का नाम / Father's Name

GOPI RAM

जन्म की तारीख / Date of Birth

17/06/1955

हस्ताक्षर / Signature

23072018

CONSENT LETTER

Date: 31/10/2025

To
The Board of Directors
Jindal Supreme (India) Limited
9 K.M, O.P Jindal Marg, Hisar Cantt,
Hisar - 125006, Haryana, India.

Dear Sir/Madam,

Sub : Consent to be named as "Whole Time Director" for the Initial Public Offer of Jindal Supreme (India) Limited

I, Madan Gopal Babbar, do hereby give my consent to my name being included as a 'Whole Time Director' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Madan Gopal Babbar
Designation	Whole Time Director
Address	444/5, Lal Sadak, Hansi
Email ID	madan@jindalsupreme.com
Contact No.	9588523504
Date of appointment	01.07.1989
Date of Appointment at current designation	27.08.2025
DIN	06363875

Yours faithfully,


Madan Gopal Babbar
Whole Time Director

Place: Hisar

आयकर विभाग
INCOME TAX DEPARTMENT

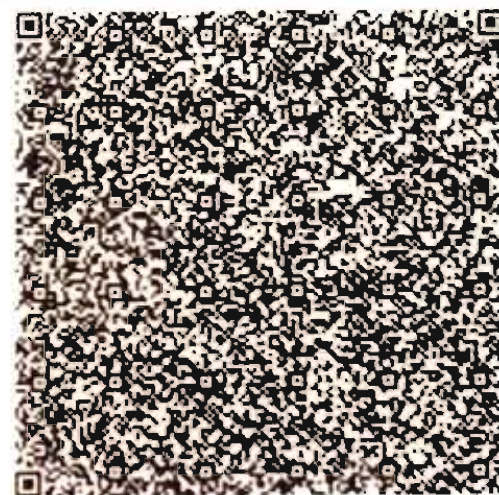


भारत सरकार
GOVT. OF INDIA



स्थायी लेखा संख्या कार्ड
Permanent Account Number Card

AEUPB4716L



नाम / Name

MADAN GOPAL BABBAR

पिता का नाम / Father's Name

SHIV DAYAL BABBAR

जन्म की तारीख /

Date of Birth

15/03/1962

20052019

PAN Application Digitally Signed, Card Not
Valid unless Physically Signed

CONSENT LETTER

Date: 17/11/2025

To
The Board of Directors
Jindal Supreme (India) Limited
9 K.M, O.P Jindal Marg, Hisar Cantt,
Hisar - 125006, Haryana, India.

Dear Sir/Madam,

Sub : Consent to be named as “ Independent Director” for the Initial Public Offer of Jindal Supreme (India) Limited

I, **Vijay Kaushik**, do hereby give my consent to my name being included as a ‘**Independent Director**’ of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Vijay Kaushik
Designation	Independent Director
Address	1553, Moti Nagar, Thandi Sarak, Hissar - 125001, Haryana
Email ID	chairman@vstlindia.com
Contact No.	9354311775
Date of appointment	23/09/2025
Date of Appointment at current designation	23/09/2025
DIN	02249672

Yours faithfully,

Vijay Kaushik
Independent Director

Place:Hisar

आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA



स्थायी लेखा संख्या कार्ड
Permanent Account Number Card
AHCPK8583H



नाम / Name
VIJAY KAUSHIK

पिता का नाम / Father's Name
RAM NARAIN KAUSHIK

जन्म की तारीख /
Date of Birth
18/11/1953

26062020

PAN Application Digitally Signed; Card Not
Valid unless Physically Signed

CONSENT LETTER

Date: 17.11.2025

To
The Board of Directors
Jindal Supreme (India) Limited
9 K.M, O.P Jindal Marg, Hisar Cantt,
Hisar - 125006, Haryana, India.

Dear Sir/Madam,

Sub : Consent to be named as "Company Secretary and Compliance Officer" for the Initial Public Offer of Jindal Supreme (India) Limited

I, Rajbir Sharma, do hereby give my consent to my name being included as a 'Company Secretary and Compliance Officer' of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Rajbir Sharma
Designation	Company Secretary and Compliance Officer
PAN	HSLPS2192P
Email ID	RAJBIR@JINDALSUPREME.COM
Contact No.	9996970561
Address	VPO, SISAI TEHSIL HANSI, DIST. HISAR, HARYANA-125049
Date of Appointment	05.11.2025

Yours faithfully,



Rajbir Sharma
Company Secretary and Compliance Officer

Place: HISAR

आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA



स्थायी लेखा संख्या कार्ड
Permanent Account Number Card

HSLPS2192P



नाम / Name
RAJBIR SHARMA

पिता का नाम / Father's Name
DHARAMCHAND

जन्म की तारीख /
Date of Birth
06/12/1983

29082020

Physical

PAN Application Digitally Signed, Card Not
Valid unless Physically Signed

Consent Letter

Date: 17.11.2025

To
The Board of Directors
Jindal Supreme (India) Limited
9 K.M, O.P Jindal Marg, Hisar Cantt,
Hisar -125006, Haryana, India.

Dear Sir,

Sub: - Consent to be named as “Chief Financial Officer” for the Initial Public Offer of Jindal Supreme (India) Limited

I, Ashish Chugh, hereby give my consent to my name being included as ‘**Chief Financial Officer**’ of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Ashish Chugh
Designation	Chief Financial Officer
PAN	AXXPA5121A
Email Id	ASHISHCHUGH@JINDALSUPREME.COM
Contact No.	01662236500
Address	124/4 DADAL PARK HANSI-125033
Date of Appointment	05.11.2025

Yours faithfully,



Ashish Chugh
Chief Financial Officer

Place: HISAR

आयकर विभाग
INCOME TAX DEPARTMENT

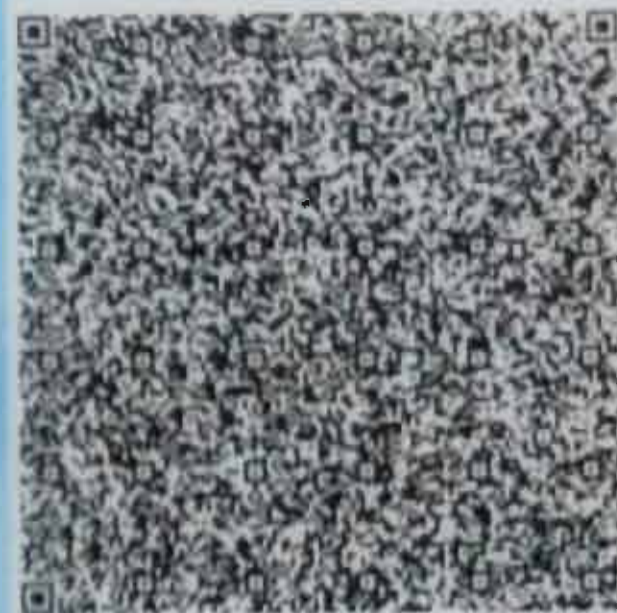


भारत सरकार
GOVT. OF INDIA



स्थायी लेखा संख्या कार्ड
Permanent Account Number Card

AXXPA5121A



नाम / Name
ASHISH

पिता का नाम / Father's Name
ANIL KUMAR

जन्म की तारीख
Date of Birth
04/09/1991

29042019

◀ PAN Application Digitally Signed, Card
Not Valid unless Physically Signed.

S.C. THAKRAL & CO
CHARTERED ACCOUNTANTS
6, Red Cross Complex
Railway Road,
Hisar-125001 (Haryana)
Email: scthakral_co1@rediff.com

Mobiles : 94164-76269
: 87087-91861
: 70151-00272
Resi: 1443, Urban Estate-II
Hisar-125005 (Haryana)

Ref. No:

Dated: 03-10-2025

CONSENT LETTER

To
The Board of Directors
Jindal Supreme (India) Limited
9 K.M, O.P Jindal Marg, Hisar Cantt,
Hisar - 125006, Haryana, India.

Dear Sir/Madam,

Sub : Consent to be named as "Expert" as defined under section 2(38) of the Companies Act, 2013 for the Initial Public Offer of Jindal Supreme (India) Limited

We, M/s S C Thakral & Co. , Chartered Accountant hereby confirm that the information given below is correct and give our consent to include our name as an 'Expert' defined under section 2(38) of the Companies Act, 2013 to Jindal Supreme (India) Limited in the Draft Offer Document to be filed with stock exchanges, Securities & Exchange Board of India & Other Regulatory bodies and the Offer document which the company intends to issue in respect of the Initial Public Offer of Equity Shares to be filed with the stock exchanges, Securities & Exchange Board of India, Registrar of Companies and Other Regulatory bodies.

Further, authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of section 32 and section 26 of Companies Act, 2013.

Name	S C Thakral & Co
Designation	Expert under section 2 (38)
Address	6 Red Cross Complex Railway Road Hisar Haryana 125001
Contact Person	Subhash Chander Thakral
Membership No.	084048
Email ID	Scthakral_co1@rediff.com, scthakral123@gmail.com
Contact No.	9416476269, 8708791861
FRN.	005623N
Date of Appointment	02.09.2024

Yours faithfully,
For S C Thakral & Co
Chartered Accountants
Firm Regn. No. 005623N

S C Thakral
Partner
M.N. 084048
Peer Review Certificate No. 021213

Place: Hisar
Dated: 03-10-2025





The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 021213

This is to certify that the Peer Review of

M/s S C Thakral & Co

6, Red Cross Complex,

Railway Road,

Hisar-125001

FRN.: 005623N

has been carried out for the period

2022-2025

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 27-06-2025

The Certificate shall remain valid till: 30-06-2028

Issued at New Delhi on 04-07-2025

P. H. Khandelwal

**CA. Purushottamlal
Khandelwal**

**Chairman
Peer Review Board**

Gyan Chandra Misra

CA. Gyan Chandra Misra

**Vice-Chairman
Peer Review Board**

Mohit Bajaj

CA. Mohit Bajaj

**Secretary
Peer Review Board**

Note: The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the 'Peer Review Guidelines 2022'.



Rajani Associates

Advocates & Solicitors

Krishna Chambers

59 New Marine Lines

Churchgate

Mumbai 400020, India

t: +91 22 4096 1000

www.rajaniassociates.net

November 13, 2025

The Board of Directors

Jindal Supreme (India) Limited

9th KM Stone, OP Jindal Marg

Hisar, Haryana 125006

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of face value of ₹10 each (the "Equity Shares") of Jindal Supreme (India) Limited (the "Company")

We, the undersigned, hereby give our consent to our name (along with below details) being included as "**Legal Advisors to the Legal Chapters**" in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus, which the Company intends to issue in respect of the proposed Issue of equity shares.

We also authorize you to deliver this letter of consent for the purpose of filing under the provisions of Section 26, Section 32 and/or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority, as required by law.

Further, we give our consent to include the following details in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus:

Name	Rajani Associates Advocates & Solicitors
Address:	204-207 Krishna Chambers 59 New Marine Lines Mumbai 400020
Telephone No.:	+91-22-4096 1002 98200 41647
E-mail:	sangeeta@rajaniassociates.net
Contact Person:	Ms. Sangeeta Lakhi
Website:	http:// www.rajaniassociates.net/

Yours faithfully,

For **Rajani Associates**

Authorized Signatory

Name: Sangeeta Lakhi, Partner



Kotak Mahindra Bank

CONSENT LETTER

To
The Board of Directors
Jindal Supreme (India) Limited
9 K.M, O.P Jindal Marg, Hisar Cantt,
Hisar - 125006, Haryana, India.

Dear Sir/Madam,

Sub : Consent to be named as "Banker to the Company" for the Initial Public Offer of Jindal Supreme (India) Limited

We do hereby confirm that the information given below is correct and give our consent to include our name as 'Banker to the Company' to Jindal Supreme (India) Limited in the Draft Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	PANKAJ SHARMA
Address	SCF 91, GREEN SEQUIRE MARKET, HISAR 125001
Contact Number	9992233074
Contact Person	PANKAJ SHARMA
Email Id	PANKAJ.SHARMA8@KOTAK.COM

Yours Faithfully

For Name of the Bank

Authorized Signatory

Date: 04/11/2025

Place: HISAR

CONSENT LETTER

To
The Board of Directors
Jindal Supreme (India) Limited
9 K.M, O.P Jindal Marg, Hisar Cantt,
Hisar - 125006, Haryana, India.

Dear Sir/Madam,

Sub : Consent to be named as "Banker to the Company" for the Initial Public Offer of Jindal Supreme (India) Limited

We do hereby confirm that the information given below is correct and give our consent to include our name as 'Banker to the Company' to Jindal Supreme (India) Limited in the Draft Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	ICICI Bank
Address	Hisar
Contact Number	9992726179
Contact Person	Ravinder Bisla
Email Id	Ravinder.bisla@icicibank.com

Name	ICICI Bank
Address	Hisar
Contact Number	9991122005
Contact Person	Aman Kumar
Email Id	aman.kumar21@icicibank.com

Yours Faithfully

For ICICI Bank Ltd

Authorized Signatory

Date: 06/11/2025
Place: HISAR



ICICI Bank Limited
ICICI Bank Tower,
Bandra-Kurla Complex,
Mumbai - 400 051, India.

Website www.icicibank.com
CIN : L85190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Page 1

CONSENT LETTER

To
The Board of Directors
Jindal Supreme (India) Limited
9 K.M, O.P Jindal Marg, Hisar Cantt,
Hisar - 125006, Haryana, India.

Dear Sir/Madam,

Su : Consent to be named as "Banker to the Company" for the Initial Public Offer of Jindal Supreme
b (India) Limited

We do hereby confirm that the information given below is correct and give our consent to include our name as 'Banker to the Company' to Jindal Supreme (India) Limited in the Draft Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	HANUMANT GARG
Address	HDFC BANK LTD RED SQUARE MARKET HISAR HARYANA
Contact Number	9034247334
Contact Person	HANUMANT GARG
Email Id	HANUMANT.GARG1@HDFC.BANK.IN

Yours Faithfully

For **HDFC Bank Ltd**


Authorized Signatory

Date: 04/11/2025

Place: Hisar



December 05, 2025

To

The Board of Directors

Jindal Supreme (India) Limited

9 K.M, O.P Jindal Marg, Hisar Cantt,
Hisar - 125006, Haryana, India.

Dear Sirs,

Sub: Consent to be named as "Book Running Lead Manager (BRLM)" for the Initial Public Offer of Jindal Supreme (India) Limited.

We hereby give our consent to our name being included as "Book Running Lead Manager" of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Sarthi Capital Advisors Private Limited

401, 4th Floor, Manek Plaza, 167,
Vidya Nagari Marg, Kalina, Santacruz (E),
Mumbai- 400098

Tel: (022) 26528671/72

Contact Person: Mr. Pankaj Chaurasia

Email: ipo@sarthiwm.in

Website: www.sarthi.in

SEBI Registration No.: INM000012011

For Sarthi Capital Advisors Private Limited

Pankaj Chaurasia
Compliance Officer



Place: Mumbai

Sarthi Capital Advisors Private Limited

CIN : U65190DL2012PTC238100

Regd. Off: 411, Pratap Bhawan, 5, Bhadur Shah Zafar Marg, New Delhi - 110002, Tel: 011-23739425/26, Fax: 011- 23739424

Corp. Off: 401, 4th Floor, Manek Plaza, 167, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai-400098. Tel: 022-26528671/72, Fax: 022-26528673

Website : www.sarthi.in

मर्चेट बैंककार

रूप ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002846

(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा पदवर्ग I/ II/ III/ IV में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

SARTHI CAPITAL ADVISORS PRIVATE LIMITED
268 A, ARJUN NAGAR
SAFDARJUNG ENCLAVE
NEW DELHI 110029

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ II/ III/ IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आवंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
- *2. विनिधान सलाहकार। Investment Adviser
- *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
- *4. ~~संविभाग प्रबंध सेवाएं। Portfolio Management Services.~~
- *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
- *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

INM000012011

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

III. यह प्रमाणपत्र

III. This Certificate shall be valid from

This certificate of Registration shall be valid unless it is suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।

and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा
By order



Suchismita Sahoo
SUCHISMITA SAHOO

स्थान Place **Mumbai**

तारीख Date **January 11, 2018**

भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

Consent Letter

To
The Board of Directors
Jindal Supreme (India) Limited
9 K.M, O.P Jindal Marg, Hisar Cantt,
Hisar - 125006, Haryana, India.

Dear Sir,

Sub: Proposed Issue of Jindal Supreme (India) Limited (The “Offer”)

We hereby give our consent to our name being included as ‘**Registrar to the Offer**’ of the Company in the Draft Offer Document and the Offer Document to be filed with SEBI, NSE, BSE and the Registrar of Companies, which the Company intends to issue in respect of the Initial Public Offer of Equity Shares. Further, authorize you to file a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to other regulatory authorities as may be required.

Name	Bigshare Services Private Limited
Address	S6-2, 6th Floor Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra.
Tel	91 – 22 – 6263 8200
Fax	91 – 22 – 6263 8299
Website	www. Bigshareonline.com
E-mail	ipo@bigshareonline.com
Investor Grievance ID:	investor@bigshareonline.com
Contact Person	Mr. Babu Rapheal C.
SEBI Registration No.	INR000001385
CIN	U99999MH1994PTC076534

Yours Faithfully,

For Bigshare Services Private Limited



Babu Rapheal C.
Dy. General Manager

Place: Mumbai

Date: November 13, 2025

CIN – U99999MH1994PTC076534



Bigshare Services Pvt. Ltd.

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	भारतीय प्रतिभूति और विनियम बोर्ड	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
SECURITIES AND EXCHANGE BOARD OF INDIA		
[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993		
(Registrars to an issue and Share transfer agents) Regulations, 1993		
DD 1343	(विनियम 8) (Regulation 8)	Regulation 8A
रजिस्ट्रीकरण का प्रमाणपत्र		
CERTIFICATE OF REGISTRATION		
PERMANENT REGISTRATION		
I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन किये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
BIGSHARE SERVICES PVT LTD E/2-3, ANSA INDUSTRIAL ESTATE SAKI - VIHAR ROAD, SAKINAKA ANDHERI (E), MUMBAI-400 072		
को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है। as registrars to an issue and share transfer agent in Category I/registrars to an issue/share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.		
II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड II. Registration Code for the registrar to an issue and share transfer agent is INR000001385		
This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.		
III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तब विधिवत है। III. Unless renewed, the certificate of registration is valid from		
MUMBAI		आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India
स्थान Place APRIL 09, 2013		K. SARAVANAN
जारीकृत Date जो लागू न हो उसे काट दें। *Delete whichever is not applicable प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory		

CIN – U99999MH1994PTC076534

Date: 04 September 2026

To
The Board of Directors
Jindal Supreme (India) Limited
9 K.M, O.P Jindal Marg, Hisar Cantt,
Hisar - 125006, Haryana, India.

Dear Sir/Ma'am,

Sub: Consent to be named as "Public Offer Bank/Escrow Collection Bank/Refund Bank and Sponsor Bank/Banker to the Offer" for the Initial Public Offer of Jindal Supreme (India) Limited.

We, ICICI Bank Limited, do hereby consent to act as the Public Offer Bank, Escrow Collection Bank, Refund Bank, Sponsor Bank, Banker to the Offer and to the inclusion of our name and details mentioned herein being inserted as an Public Offer Bank, Escrow Collection Bank, Refund Bank, Sponsor Bank, Banker to the Offer in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Hisar, Haryana (the "RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents and material in relation to the Offer (the "Offer Documents").

The following details with respect to us may be disclosed in the Offer Documents:

Name:	ICICI Bank Limited
	Address: Capital Market Division, 163, 5th Floor, H.T.Parekh Marg, Backbay Reclamation, Churchgate, Mumbai – 400020
Telephone number:	022- 68052182
E-mail:	lpocmg@icici.bank.in
Website:	www.icici.bank.in
Contact Person:	Mr. Varun Badai
SEBI Registration Number:	INBI00000004
CIN No:	L65190GJ1994PLC021012

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We confirm that the above information is complete, true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead and is adequate to enable investors to make a well-informed decision.

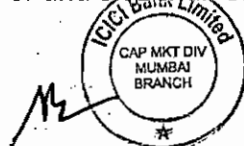
We confirm that we will immediately and without any undue delay communicate any changes in writing in the above information to the book running lead manager to the Offer ("BRLM") until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from us, the BRLM and the legal counsels appointed in relation to the Offer can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

We confirm that this consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the RHP and the Prospectus filed in relation to the Offer, or any other Offer-related material. We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **ICICI Bank Limited**



Authorized signatory

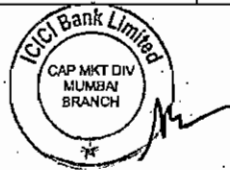
Name: Sujit Lingam

Designation: Chief Manager

Date: 04 September 2026

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Public Offer Bank, Escrow Collection Bank, Refund Bank, Sponsor Bank, Banker to the Offer:

1. Registration Number:	INBI000000004
2. Date of registration / Renewal of registration:	1/11/2015
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting ICICI Bank from acting as Public Offer Bank, Escrow Collection Bank, Refund Bank, Sponsor Bank, Banker to the Offer:	NO
6. Any enquiry/investigation being conducted by SEBI from BTI perspective:	NO
7. Details of any penalty imposed	NA
8. Period upto which registration/renewal fees have been paid	Permanent Registration



निर्गमन बैंककार

फॉर्म १८
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000419 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 1) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अर्थात् बनाये गये नियमों और विनियमों के साथ रॉटन (सकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED
LANDMARK
RACE COURSE
VADODARA - 390 007

का नियमों में शर्तों के अधीन रहने हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड

है।

INBJ00000004

2) Registration Code for the Banker to an issue is

3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र

वैध विद्यमान है।

3) Unless renewed, the certificate of registration is valid from

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

स्थान Place: MUMBAI

तारीख Date: JUNE 03, 2013

RUCHI CHOIER

अधिकृत हस्ताक्षरकर्ता Authorised Signatory





MARWADI
CHANDARANA
GROUP

CONSENT LETTER FROM THE SYNDICATE MEMBER

To
**The Board of Directors,
Jindal Supreme (India) Limited,**
9th KM, O P Jindal Marg, Hisar Cantt, Hisar - 125006, Haryana

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering, the "Offer") of Jindal Supreme (India) Limited (the "Company")

We, **Marwadi Chandarana Intermediaries Brokers Private Limited**, do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the Offer in the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Haryana ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the BSE Limited and National Stock Exchange of India Limited, the stock exchanges where the Equity Shares are proposed to be listed (together, "Stock Exchanges"), as applicable, and in any publicity matter, press release, presentation or any other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name: Marwadi Chandarana Intermediaries Brokers Private Limited
Address: Marwadi Finance Plaza, Nr. Iscon Mega Mall, Nana Mava Main Road, Rajkot - 360005, Gujarat
Telephone: 022 - 69120027
Email ID: mb@marwadichandarana.com
Investor Grievance E-mail: mbgrievances@marwadichandarana.com
Website: jb.marwadichandaranaonline.net
Contact Person: Amish Chandarana
SEBI Registration Number: INZ000250531
CIN: U67120GJ2018PTC103598

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the BRLM in relation to the Offer.

MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED

Registered Office : X-Change Plaza, Office No. 1201 to, 1205, 12th Floor, Building No. 55E,

Zone-5, Road SE, GIFT CITY, Gandhinagar - 382 555, Gujarat

Corporate Office : Chandarana House, Near Kathiyawad Gymkhana, Opp. RRC School,

Dr. Radhakrishnan Road, Rajkot - 360001, Gujarat India

SEBI Registration Number : INZ000250531 | CIN : U67120GJ2018PTC103598 | Member : NSE, BSE, MCX

+91 261 6199100 / 101
mb@marwadichandaranaonline.net
www.marwadichandaranaonline.net



MARWADI
CHANDARANA
GROUP

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Marwadi Chandarana Intermediaries Brokers Private Limited

A. J. Chandarana

Authorized signatory

Name: Amish Chandarana

Date: 07-09-2026

MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED

Registered Office: X-Change Plaza, Office No 1201 to 1205, 12th Floor, Building No. 53E,
Zone-S, Road SE, GIFT CITY, Gandhinagar – 382 355, Gujarat

Corporate Office: Chandarana House, Near Kattiyowad Gymkhana, Opp. RNC School,
Dr. Radhakrishnan Road, Rajkot – 360001, Gujarat India

SEBI Registration Number : IN2000250531 | CIN : U67120GJ2018PTC103598 | Member: NSE, BSE, MCX

+91 281 6199100 / 101
mcibpl@chandaranaonline.net
www.marwadichandaranaonline.net



MARWADI
CHANDARANA
GROUP

Annexure A

1. Registration Number:	INZ000250531
2. Date of registration / Renewal of registration:	March 29, 2019
3. Date of expiry of registration:	Valid till suspended or cancelled
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Marwadi Chandarana Intermediaries Brokers Private Limited from acting as Syndicate Member:	NIL
6. Any enquiry/investigation being conducted by SEBI:	NIL
7. Details of any penalty imposed	Nil

Enclosure:
SEBI Registration Certificate

MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED

Registered Office : X-Change Plaza, Office No. 1201 to 1205, 12th Floor, Building No-55E,

Zone-S, Road SE, GIFT CITY Gandhinagar – 382 355, Gujarat

Corporate Office : Chandarana House, Near Rathiyawad Gymkhana, Opp. RKC School,

Dr. Radhakrishnan Road, Rajkot – 360001, Gujarat India

SEBI Registration Number : INZ000250531 | CIN : U67120GJ2018PTC103598 | Member : NSE, BSE, MCX

+91 281 6199100 / 101
m:cbpt@chandaranaonline.net
www.marwadichandaranaonline.net



MARWADI
CHANDARANA
GROUP

प्रारूप व
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

□□□ 1830

(विनियम 6 तथा 10B / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम को प्रांग 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए।

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to:

MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED
Trade Name : MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED
MARWADI FINANCE PLAZA
NR. ISCON MEGA MALL, NANA MAVA MAIN ROAD
RAJKOT
GUJARAT
360005

को प्रतिभूतियों में क्रय, विक्रय या ब्यापार / व्यापारों के समग्रोपन तथा निपटार के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंज) / समाशोधन निगम (निगमों) द्वारा अनुमति हो करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अन्वये, स्टॉक दलाल / संपादक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र प्राप्त द्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s) / clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000250531

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations



आदेश द्वारा / By order
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of Securities and Exchange Board of India

Anupma Chadha

ANUPMA CHADHA

प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory

तारीख / Date : March 29, 2019

K.A. Chandarana

MARWADI CHANDARANA INTERMEDIARIES BROKERS PRIVATE LIMITED

Registered Office : X-Change Plaza, Office No. 1201 to 1205, 12th Floor, Building No. 53E,

Zone-5, Road 5E, GIFT CITY, Gandhinagar - 382 355, Gujarat

Corporate Office : Chandarana House, Near Kathiyawad Gymkhana, Opp. RRC School,

Dr. Radhakrishnan Road, Rajkot - 360001, Gujarat India

SEBI Registration Number : INZ000250531 | CIN : U67120GJ2018PTC303598 | Member: NSE, BSE, MCX

+91 281 6199100 / 101

msc@marwadichandaranagroup.com

www.marwadichandaranagroup.com

Consent from Monitoring Agency

Date: September 07, 2026

To,
The Board of Directors
Jindal Supreme India Limited
9th KM, O P Jindal Marg, Hisar Cantt, Hisar -125006, Haryana

Dear Sir/Ma'am,

Sub: Proposed initial public offering of equity shares of face value ₹10.00 each ("Equity Shares") aggregating up to INR122 cr comprising of Fresh Issue and Offer for Sale by Jindal Supreme (India) Limited (the "Company" and such issue, the "Issue").

We, CARE Ratings Limited ("**CARE**"), consent to the inclusion of our name and the details mentioned herein, as the Monitoring Agency to the Issue and to the inclusion the information contained in this letter in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") which the Company intends to file, with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Hisar at Haryana and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**"), as applicable and any other document in relation to the Offer as per applicable law.

The following details with respect to us may be disclosed in the Offer Documents:

Name: **CARE Ratings Limited**

Address: 4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai 400 022.

Telephone number: 9999510596

E-mail ID: Saurabh.vaish@careedge.in

Website: www.careratings.com

Contact person: Saurabh Vaish

SEBI registration number: IN/CRA/004/1999

CIN: L67190MH1993PLC071691

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning as a credit rating agency by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate, and not misleading in any material respect. CARE's consent is subject to the Company ensuring its compliance with applicable laws in relation to the Offer and that there is no misrepresentation/ modification to above mentioned information which is required to be reproduced on an "as is" basis.

CARE Ratings Limited

9th Floor C-001 A/2 Berger Tower, Sector 16B
Noida, Gautam Buddha Nagar, Uttar Pradesh-
201031

CIN-L67190MH1993PLC071691

4th Floor, Godrej Coliseum, Somaiya Hospital
Road, Off Eastern Express Highway, Sion (East),
Mumbai - 400 022
Phone: +91-22-6754 3456
Email: care@careedge.in • www.careedge.in



We confirm that we will immediately communicate any changes to the above information in writing to the Company, until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company, the Book Running Lead Manager and the legal advisors to each of the Company and the Book Running Lead Manager. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory, statutory or judicial authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager in accordance with applicable law.

The Monitoring Agency and its affiliates have no fiduciary relationship in connection with the Company. The Monitoring Agency and its affiliates also do not act as an expert to the extent defined under Section 2(38) of the Companies Act, 2013. While the Monitoring Agency obtains information from sources it believes to be reliable, it does not perform an audit and undertakes no independent verification of any information/ certifications/ statements it receives from auditors, lawyers, chartered engineers or other experts, and relies on in its reports.

All capitalised terms used herein, unless otherwise specifically defined, shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,
For **CARE Ratings Limited**



Authorized Signatory
Name: Saurabh Vaish
Designation: Director Business Development
Date: 07-09-2026

CC:

CC:

Annexure A

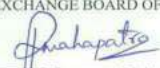
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COPY OF REGISTRATION CERTIFICATE

प्ररूप ख FORM B	
भारतीय प्रतिभूति और विनियम बोर्ड (साख निर्धारण एजेंसियों) विनियम, 1999 SECURITIES AND EXCHANGE BOARD OF INDIA (CREDIT RATING AGENCIES) REGULATIONS, 1999	
[विनियम 8 (1) / विनियम 8 क (6)] [REGULATION 8 (1) / REGULATION 8 A(6)]	
साख निर्धारण एजेंसी के रूप में अस्थायी / स्थायी रजिस्ट्रीकरण प्रमाणपत्र CERTIFICATE OF ~~initial~~ / PERMANENT REGISTRATION AS CREDIT RATING AGENCY	
I.	बोर्ड भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992, के अधीन बनाए गए विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the regulations made thereunder the Board hereby grants a certificate of ~~initial~~ / permanent registration to
क्रेडिट एनेलिसिस एण्ड रिसर्च लिमिटेड CREDIT ANALYSIS & RESEARCH LIMITED	
को साख निर्धारण एजेंसी के क्रियाकलाप करने के लिए विनियमों में शर्तों के अनुसार और के अध्यक्षीन साख निर्धारण एजेंसी के रूप में अस्थायी / स्थायी रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है। as a credit rating agency in accordance with and subject to the conditions in the regulations to carry out the activity of the credit rating agency.	
II.	साख निर्धारण एजेंसी के लिए रजिस्ट्रीकरण सं. आईएन/सानिए/004/1999 है। Registration Number for the Credit Rating Agency is IN/CRA/004/1999.
III.	यह रजिस्ट्रीकरण प्रमाणपत्र से तक / स्थायी रूप से विद्यमान्य होगा, जब तक कि बोर्ड द्वारा निलंबित या रद्द न कर दिया जाये। This certificate of registration shall be valid from to / for permanent, unless suspended or cancelled by the Board.
स्थान : मुंबई Place : Mumbai	
तारीख : 30 दिसम्बर, 2011 Date : December 30, 2011	
आदेश द्वारा भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से By order for and on behalf of SECURITIES AND EXCHANGE BOARD OF INDIA	
 (प्रशांत महापात्र Prasanta Mahapatra) प्रभाग मुख्या / Division Chief	
	

CARE Ratings Limited

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